

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31 MARCH 2016

| <i>\$ million, unless otherwise stated</i> | <b>Q1<br/>2016</b> | <b>Q4<br/>2015</b> | <b>Change,<br/>%</b> | <b>Q1<br/>2016</b> | <b>Q1<br/>2015<sup>1</sup></b> | <b>Change,<br/>%</b> |
|--|--------------------|--------------------|----------------------|--------------------|--------------------------------|----------------------|
| Revenue                                    | 1,097              | 1,396              | (21.4%)              | 1,097              | 1,531                          | (28.3%)              |
| EBITDA <sup>2</sup>                        | 273                | 401                | (31.9%)              | 273                | 583                            | (53.2%)              |
| EBITDA margin, %                           | 24.9%              | 28.7%              | (3.8 pts)            | 24.9%              | 38.1%                          | (13.2 pts)           |
| Profit from operations                     | 196                | 303                | (35.3%)              | 196                | 495                            | (60.4%)              |
| Operating margin, %                        | 17.9%              | 21.7%              | (3.8 pts)            | 17.9%              | 32.3%                          | (14.4 pts)           |
| Free cash flow <sup>3</sup>                | (32)               | 305                | n.a.                 | (32)               | 209                            | n.a.                 |
| Net profit/(loss) <sup>4</sup>             | 270                | (114)              | n.a.                 | 270                | 336                            | (19.6%)              |
| Basic EPS <sup>5</sup> , \$                | 0.33               | (0.13)             | n.a.                 | 0.33               | 0.41                           | (19.5%)              |