

Key profit & Loss account items	Q4FY19	Q4FY18	FY19	FY18	YoY
Production (mn tn) ³	7.21	5.7	27.11	23.17	17.0%
Deliveries (mn tn)	7.52	5.85	26.8	22.89	17.1%
Turnover	42,424	33,705	157,669	124,110	27.0%
Adjusted EBITDA ⁴	7,814	5,857	30,734	19,768	55.5%
PBT before exceptional items	4,241	3,810	16,027	11,357	41.1%
Exceptional Charges	11	11,376	-121	9,599	
PAT from Continuing Operations	2,353	14,603	9,187	17,564	-47.7%
PAT from Discontinued Operations	-58	85	-89	199	
Reported PAT (A)	2,295	14,688	9,098	17,763	-48.8%
Other Comprehensive Income (B)	-101	4,509	8	-3,078	
Total Comprehensive Income (A+B)	2,197	19,197	9,106	14,685	-38.0%
Diluted EPS (Rs.)	20.44	96.84	87.74	128.1	

1. India includes Tata Steel Standalone and Tata Steel BSL on proforma basis without inter-company eliminations; Tata Steel BSL financials are consolidated from 18th May, 2018
2. Consolidated figures don't include NatSteel Holding and Tata Steel Thailand as it is classified as 'Asset held for sale';
3. Production numbers for consolidated financials are calculated using Crude steel for India and liquid steel for Europe
4. EBITDA restated to exclude share of JV and Associates, and adjusted for fair value changes on account of exchange rate movement on investments in Tata Steel Holdings and revaluation gain/loss on external/ internal company debts/ receivables at Tata Steel Global Holdings

Key profit & Loss account items – (Consolidated – India)

Key profit & Loss account items	FY19	FY18	YoY
Production (mn tn) ³	10.30	10.69	-3.6%
Deliveries (mn tn)	10.54	10.74	-1.9%
Turnover	68682	63591	8.0%
Adjusted EBITDA ⁴	6851	4434	54.5%
PBT before exceptional items	607	1352	-55.1%

<i>Exceptional Charges</i>	-47	12965	
<i>PAT from Continuing Operations</i>	-465	13394	-103.5%
<i>PAT from Discontinued Operations</i>	-89	199	
<i>Reported PAT (A)</i>	9098	17763	-48.8%
<i>Other Comprehensive Income (B)</i>	8	-3078	
<i>Total Comprehensive Income (A+B)</i>	9078.89	14661.83	-38.1%
<i>Diluted EPS (Rs.)</i>	60.94	105.21	