

Aandeel	J	F	M	A	M	J	2024
NVIDIA Corporation	●	●	●	●	●	●	■
Coherent Corp.	●	●	●	●	●	●	■
Micron Technology, Inc.	●	●	●	●	●	●	■
Taiwan Semiconductor Manufacturing	●	●	●	●	●	●	■
ASML Holding N.V.	●	●	●	●	●	●	■
Applied Materials	●	●	●	●	●	●	■
Lam Research Corporation	●	●	●	●	●	●	■
Advanced Micro Devices, Inc.	●	●	●	●	●	●	■
KLA Corporation	●	●	●	●	●	●	■
Broadcom Inc.	●	●	●	●	●	●	■
Marvell Technology, Inc.	●	●	●	●	●	●	■
<b>PHLX Semiconductor</b>	●	●	●	●	●	●	■
Entegris, Inc.	●	●	●	●	●	●	■
QUALCOMM Incorporated	●	●	●	●	●	●	■
Lattice Semiconductor Corporation	●	●	●	●	●	●	■
NXP Semiconductors N.V.	●	●	●	●	●	●	■
Monolithic Power Systems, Inc.	●	●	●	●	●	●	■
Teradyne, Inc.	●	●	●	●	●	●	■
Texas Instruments Incorporated	●	●	●	●	●	●	■
Qorvo, Inc.	●	●	●	●	●	●	■
Analog Devices, Inc.	●	●	●	●	●	●	■
Microchip Technology Incorporated	●	●	●	●	●	●	■
Amkor Technology, Inc.	●	●	●	●	●	●	■
Skyworks Solutions, Inc.	●	●	●	●	●	●	■
Rambus Inc.	●	●	●	●	●	●	■
Allegro MicroSystems, Inc.	●	●	●	●	●	●	■
ON Semiconductor Corporation	●	●	●	●	●	●	■
<b>Intel Corporation</b>	●	●	●	●	●	●	■
GLOBALFOUNDRIES Inc.	●	●	●	●	●	●	■
Axcelis Technologies, Inc.	●	●	●	●	●	●	■
Wolfspeed, Inc.	●	●	●	●	●	●	■

MoM change  
-32% tot 39%

YoY change  
-32% tot 82%